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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

CAROL NELSON, individually and joint tenant; and STANLEY NELSON, individually and as joint tenant,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04377 (SMB)

NOTICE OF FINAL PRETRIAL CONFERENCE

PLEASE TAKE NOTICE that on November 10, 2010, this Court entered the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") (ECF No. 3141). Pursuant to the Notice of Applicability filed by Plaintiff Irving H. Picard (the "Trustee"), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.*, and the substantively consolidated estate of Bernard L. Madoff individually, in this adversary proceeding on November 30, 2010 (Adv. Pro. No. 10-04377, ECF No. 2), the Order and the avoidance procedures contained therein (the "Avoidance Procedures") are applicable to the instant matter;

PLEASE TAKE FURTHER NOTICE that on April 17, 2014, Defendants Carol Nelson and Stanley filed an Answer to Trustee's Complaint (Adv. Pro. No. 10-04377, ECF No. 30) and pursuant to the Avoidance Procedures the Trustee and Original Defendants (the "Parties") commenced discovery, which was completed on March 14, 2016;

PLEASE TAKE FURTHER NOTICE that pursuant to the Avoidance Procedures, on November 14, 2016, the Trustee filed a Notice of Mediation Referral (ECF No. 64), wherein the Parties jointly agreed to enter mediation and, on March 8, 2017, the mediation was completed without a settlement between the Parties;

PLEASE TAKE FURTHER NOTICE the mediator filed his final report on March 13, 2017 indicating that the mediation was unsuccessful (ECF No. 68);

PLEASE TAKE FURTHER NOTICE that pursuant to Section 7 of the Avoidance Procedures concerning scheduling a pretrial conference and trial, which provides that after all discovery has been completed and after the completion of mediation without a settlement, the parties to the Avoidance Action shall so inform the Court at the next scheduled Avoidance

Actions Omnibus Hearing;

PLEASE TAKE FURTHER NOTICE that the final pre-trial conference in the abovereferenced adversary proceeding has been scheduled for **April 11, 2017, at 10:00 a.m.**;

PLEASE TAKE FURTHER NOTICE that the above-referenced hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge and all trial counsel are required to attend.

Dated: March 21, 2017

New York, New York

Of Counsel:

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